

1 IN THE UNITED STATES BANKRUPTCY COURT FOR
2 THE DISTRICT OF PUERTO RICO

3 IN RE:

4 SUPER BUY FURNITURE INC

CASE NO. 14-05523 ESL
Chapter 11

5
6 XXX-XX2416
7

8 FILED & ENTERED ON 2/19/2015
9

10 Debtor(s)

11 ORDER APPROVING DISCLOSURE STATEMENT

12 A Disclosure Statement, and certain amendments thereof, having been
13 filed by the debtor herein on **12/23/2014** (docket #**248**) referring to a
14 plan under chapter 11 filed on **12/23/2014** (docket #**249**), and after notice
15 and a hearing held on 2/17/15, it having been determined that the
aforesaid Disclosure Statement contains "adequate information" as that
term is defined in 11 U.S.C. §1125, it is now

16 ORDERED

17 1. That the herein described Disclosure Statement be and is hereby
approved.

18 2. That the debtor and parties in interest may now solicit
19 acceptances or rejections of the debtor's Plan of Reorganization pursuant
to 11 U.S.C. §1125.

20 3. That the approved Disclosure Statement and the Plan referred to
21 in the same are to be circulated to all parties in accordance with
Bankruptcy Rule 3017(d) and 11 U.S.C. §1125(c).

22 4. That objections to claims must be filed forty-five (45) days
prior to the hearing on confirmation. Debtor will include in its
objection to claim a notice that if no response to the objection is filed
within thirty (30) days, the motion will be considered and decided
without the actual hearing. If a written response or opposition to the
objection to claim is timely filed, the contested matter will be heard on
the date that the hearing on confirmation has been scheduled.

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2 5. That acceptances or rejections of the Plan may be filed in
writing by the holders of all claims on/or before fourteen (14) days
3 prior to the date of the hearing on confirmation of the Plan.

4 6. That any objection to confirmation of the plan shall be filed
on/or before twenty-one (21) days prior to the date of the hearing on
5 confirmation of the Plan.

6 7. That the debtor files with the Court a statement setting forth
compliance with each requirement in §1129, the list of acceptances and
7 rejections and the computation of the same, within seven (7) working days
before the hearing on confirmation.

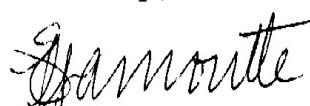
8 8. If the documents specified in paragraph seven (7) are not filed
9 on time, the Court may not hold the confirmation hearing and the debtors
10 in possession or moving party shall appear on the scheduled date to show
cause why sanctions should not be imposed, costs and attorney's fees
11 awarded to appearing parties, and why the case should not be dismissed or
12 converted to Chapter 7, for cause, pursuant to 11 U.S.C. §1112(b).

13 9. At the confirmation hearing the Court will conclude the
estimated date for "substantial consummation" of the plan as defined in
14 11 U.S.C. §1101(2). The debtor in possession or moving party shall
15 submit to the Court the information necessary to enter a final decree
required in LBR 3022-1.

16 10. That a hearing for the consideration of confirmation of the
Plan and of such objections as may be made to the confirmation of the
17 Plan will be held on **4/7/2015 at 02:00 P.M.** at Jose V. Toledo Fed. Bldg.
18 & U.S. Courthouse, Courtroom **2**, 300 Recinto Sur Street, Old San Juan,
19 Puerto Rico.

20 SO ORDERED.

21 In San Juan, Puerto Rico, this 19 day of February, 2015.

22 
Enrique S. Lamoutte Inclan
U. S. Bankruptcy Judge

23 C: All Creditors

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